

23 NOVEMBER 2018

TO ALL SHAREHOLDERS OF TOMYPAK HOLDINGS BERHAD (the “Company”)

Dear Sirs/Madam,

AMENDMENTS TO THE UNAUDITED QUARTERLY REPORT FOR THE SECOND QUARTER ENDED 30 JUNE 2018

We refer to the unaudited quarterly report ended 30 June 2018 that was earlier submitted to Bursa Malaysia Securities Berhad (“Bursa Securities”) on 30 August 2018 and wish to inform on the following amendments which are in bold, italic and highlighted for easy reference.

Management Discussion & Analysis Disclosure

1	Condensed consolidated statement of comprehensive income unaudited	Page 1	In the earlier quarterly report				
			Three months ended		Six months ended		
			30.06.2018	30.06.2017	30.06.2018	30.06.2017	
			RM '000	RM '000	RM '000	RM '000	
			Revenue	30,425	56,272	82,821	110,452
			Operating Profit	(3,073)	5,213	(1,461)	10,962
			Finance income	40	69	40	96
			Finance costs	(656)	(282)	(1,166)	(509)
			ESOS expenses	-	-	-	-
			Profit before taxation	(3,689)	5,000	(2,587)	10,549
			Income tax expense	2,849	(270)	2,585	(429)
			Profit for the period	(840)	4,730	(2)	10,120
			Foreign currency translation differences for foreign operation	(5)	(7)	(1)	(5)
			Total comprehensive income for the period	(845)	4,723	(3)	10,115
			Profit attributable to:				
			Owners of the Company	(838)	4,739	-	2
			Non-controlling interests	(2)	(9)	-	(22)
			Profit for the period	(840)	4,730	-	2
			Total comprehensive income attributable to:-				
			Owners of the Company	(841)	4,735	-2	10,139
			Non-controlling interests	(3)	(12)	-	(24)
			Total comprehensive income for the period	(844)	4,723	-2	10,115
			Basic earnings per ordinary share (sen)	(0.20)	1.14	-	2.44
			Diluted earnings per ordinary share (sen)	(0.20)	1.13	-	2.44

Amendments

	Three months ended		Six months ended	
	30.06.2018 RM '000	30.06.2017 RM '000	30.06.2018 RM '000	30.06.2017 RM '000
Revenue	30,425	56,272	82,821	110,452
Operating Profit	(3,073)	5,213	(1,461)	10,962
Finance income	40	69	40	96
Finance costs	(656)	(282)	(1,166)	(509)
ESOS expenses	-	-	-	-
Profit before taxation	(3,689)	5,000	(2,587)	10,549
Income tax expense	2,320	(270)	2,585	(429)
Profit for the period	(1,369)	4,730	(2)	10,120
Foreign currency translation differences for foreign operation	(5)	(7)	(1)	(5)
Total comprehensive income for the period	(1,374)	4,723	-3	10,115
Profit attributable to:				
Owners of the Company	(1,367)	4,739	-	2
Non-controlling interests	(2)	(9)	-	(22)
Profit for the period	(1,369)	4,730	-	2
Total comprehensive income attributable to:-				
Owners of the Company	(1,370)	4,735	-2	10,139
Non-controlling interests	(3)	(12)	-	(24)
Total comprehensive income for the period	(1,373)	4,723	-2	10,115
Basic earnings per ordinary share (sen)	(0.33)	1.14	-	2.44
Diluted earnings per ordinary share (sen)	(0.33)	1.13	-	2.44

2.	Review of performance	Page 10	In the earlier quarterly report			
			Description	2Q 2018	2Q 2017	%
				RM'000	RM'000	Change
			Revenue	30,425	56,272	(46)
			PBT	(3,689)	5,000	(174)
			PAT	(840)	4,730	(118)
			Amendments			
			Description	2Q 2018	2Q 2017	%
				RM'000	RM'000	Change
			Revenue	30,425	56,272	(46)
			(LBT)/PBT	(3,689)	5,000	(174)
			(LAT)/PAT	(1,369)	4,730	(129)

3.	Variation of results against preceding quarter	Page 12	In the earlier quarterly report			
			Description	Q2 2018 RM'000	Q1 2018 RM'000	% Change
			Revenue	30,425	52,396	(42)
			PBT	(3,689)	1,102	(435)
			PAT	(840)	838	(200)
			Amendments			
			Description	Q2 2018 RM'000	Q1 2018 RM'000	% Change
			Revenue	30,425	52,396	(42)
			(LBT)/PBT	(3,689)	1,102	(435)
			(LAT)/PAT	(1,369)	838	(263)

4.

Tax expense

Page 13

In the earlier quarterly report

Individual quarter ended
30 June 2018 **30 June 2017**
RM'000 **RM'000**

The tax expense comprises the followings:

Tax expense

- Current period	107	14
- Prior year	(306)	(284)
	<u>(199)</u>	<u>(270)</u>

Deferred tax expense

- Current period	(2,650)	-
	<u>(2,650)</u>	<u>-</u>
	<u>(2,849)</u>	<u>(270)</u>

Amendments

Individual quarter ended
30 June 2018 **30 June 2017**
RM'000 **RM'000**

The tax expense comprises the followings:

Tax expense

- Current period	112	14
- Prior year	(306)	(284)
	(194)	<u>(270)</u>

Deferred tax expense

- Current period	2,514	-
	2,514	<u>-</u>
	2,320	<u>(270)</u>

5.	Earnings per ordinary shares	Page 15	<p style="text-align: center;">In the earlier quarterly report</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th colspan="2" style="text-align: center; border-bottom: 1px solid black;">Individual quarter ended</th> </tr> <tr> <th></th> <th style="text-align: center; border-bottom: 1px solid black;">30 June 2018</th> <th style="text-align: center; border-bottom: 1px solid black;">30 June 2017</th> </tr> </thead> <tbody> <tr> <td>Adjusted Net Profit attributable to ordinary shareholders (RM'000)</td> <td style="text-align: right;">- 838</td> <td style="text-align: right;">4,739</td> </tr> <tr> <td>Weighted average number of ordinary shares in issue ('000)</td> <td style="text-align: right;">419,347</td> <td style="text-align: right;">417,501</td> </tr> <tr> <td>Basic earnings per ordinary share (sen)</td> <td style="text-align: right; border-top: 1px solid black;">-0.20</td> <td style="text-align: right; border-top: 1px solid black;">1.14</td> </tr> </tbody> </table> <p style="text-align: center; margin-top: 20px;">Amendments</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;"></th> <th colspan="2" style="text-align: center; border-bottom: 1px solid black;">Individual quarter ended</th> </tr> <tr> <th></th> <th style="text-align: center; border-bottom: 1px solid black;">30 June 2018</th> <th style="text-align: center; border-bottom: 1px solid black;">30 June 2017</th> </tr> </thead> <tbody> <tr> <td>Adjusted Net Profit attributable to ordinary shareholders (RM'000)</td> <td style="text-align: right; background-color: yellow;">- 1,367</td> <td style="text-align: right;">4,739</td> </tr> <tr> <td>Weighted average number of ordinary shares in issue ('000)</td> <td style="text-align: right;">419,347</td> <td style="text-align: right;">417,501</td> </tr> <tr> <td>Basic earnings per ordinary share (sen)</td> <td style="text-align: right; border-top: 1px solid black; background-color: yellow;">-0.33</td> <td style="text-align: right; border-top: 1px solid black;">1.14</td> </tr> </tbody> </table>		Individual quarter ended			30 June 2018	30 June 2017	Adjusted Net Profit attributable to ordinary shareholders (RM'000)	- 838	4,739	Weighted average number of ordinary shares in issue ('000)	419,347	417,501	Basic earnings per ordinary share (sen)	-0.20	1.14		Individual quarter ended			30 June 2018	30 June 2017	Adjusted Net Profit attributable to ordinary shareholders (RM'000)	- 1,367	4,739	Weighted average number of ordinary shares in issue ('000)	419,347	417,501	Basic earnings per ordinary share (sen)	-0.33	1.14
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			In the earlier quarterly report		
			Three months		
			30 June 2018	30 June 2017	
		Adjusted Net Profit attributable to ordinary shareholders (RM'000)	-	838	4,739
		Weighted average number of ordinary shares in issue ('000)		419,534	417,948
		Dilute earnings per ordinary share (sen)		<u>-0.20</u>	<u>1.13</u>
			Amendments		
			Three months		
			30 June 2018	30 June 2017	
		Adjusted Net Profit attributable to ordinary shareholders (RM'000)	-	1,367	4,739
		Weighted average number of ordinary shares in issue ('000)		419,534	417,948
		Dilute earnings per ordinary share (sen)		<u>-0.33</u>	<u>1.13</u>
			In the earlier quarterly report		

We apologise for the amendments and regret any inconveniences caused.